



Tag Associates Taps Tax Pro

New York-based multi-family office **Tag Associates** has hired **Stephen Cutting**, former owner and president of Albany-based MFO **SMC Advisory**, for a newly-created post of director of tax services. **David Basner**, president and coo, said Cutting was brought on to review tax work and compliance for family office clients, adding he hopes to evolve the role into a managing director post for client advisory.

Cutting, who reports to **Clara Wong**, managing director, said he decided to leave SMC Advisory and move to Manhattan for personal reasons. "I wanted to be part of a boutique firm with high-quality MFO services," Cutting added, declining to comment on replacement plans for his old post.

Tag Associates caters to families with \$20 million and above providing investment, financial and tax planning, compliance and controllership services. Tag has \$5 billion in assets under management. **David Glaser** and **Gary Teigman** with search firm **ECG Resources** conducted the search. (PAM Private Asset Management www.pammagazine.com)